

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF KANSAS**

In re:

_____,

**Case No. __-_____
Chapter 13**

Debtors.

**Agreed Order Granting Motion for Tax Returns and
Statement of Income and Expenditures**

This matter is before the Court on the motion of CoreFirst Bank & Trust (hereinafter “Creditor”) to require Debtor(s) to provide certain tax returns and statements of income and expenditures.¹ The parties have agreed to resolve Creditor’s motion as follows:

1. Debtor(s) shall provide directly to Creditor a copy of the 2014 Federal income tax return (or transcript of same), and any amendments thereto. The return or transcript shall be provided either simultaneously with filing the original with the taxing authority, or if the return has already been filed, within twenty-one days of the date of this Agreed Order.

¹ Docket No. ____.

2. Debtor(s) shall provide directly to Creditor a copy of the following Federal income tax returns (or transcripts of same) that were not filed as of the date of the commencement of Debtor(s)' case and that were subsequently filed for any tax year of Debtor(s) ending in the three-year period ending on the date of the commencement of the case, and any amendments thereto: _____
3. The tax returns (or transcripts) identified in paragraphs 1 and 2 (hereinafter "tax information") shall be provided to Creditor via _____.
(list method of transmission to Creditor, e.g., e-mail with designated email address, first class mail at specified address, etc.)
4. Debtor(s) shall redact all personal identifiers from the tax information pursuant to Federal Rule of Bankruptcy Procedure 9037:
 - a. Social Security number (if an individual social security number is included, only the last four digits of that numbers should appear);
 - b. Individual Taxpayer Identification Number (ITIN) (if an individual taxpayer has an ITIN instead of a social security number, only the last four digits of the ITIN should appear);
 - c. Names of Minor Children (if a minor child is identified, only the child's initials should appear);
 - d. Dates of Birth (if an individual's date of birth is included, only the year should appear); and
 - e. Financial Account Numbers (if financial account numbers are provided, only the last four digits of these numbers should appear).

Debtor(s) are responsible for redacting this information. Debtor(s)' failure to redact the personal information listed herein is a waiver of the protection of Rule 9037.
5. The tax information provided by this Agreed Order is confidential and should not be disseminated beyond Creditor's use for this case. Sanctions may be imposed by the Court on Creditor for the improper use, disclosure, or dissemination of the tax information.
6. Debtor(s) shall file with the Court, within twenty-one days of the date of this Agreed Order, an Amended Schedule I and Schedule J and a Form B6 Declaration Concerning Debtor(s)' Amended Schedules.

It is so Ordered.

#

Prepared and/or Approved By:

Attorney for Debtor(s)

Chapter 13 Trustee

Attorney for CoreFirst Bank & Trust